



Touchstone Exploration Inc.
2024 Annual Meeting of Shareholders
Notice-and-Access Notification to Shareholders

You are receiving this notification because Touchstone Exploration Inc. ("**Touchstone**", "**we**", "**our**", "**us**" or the "**Company**") has chosen to use the notice-and-access model for the delivery of meeting materials to our holders of common shares. Under notice-and-access, shareholders still receive a form of proxy or voting instruction form enabling them to vote at our 2024 annual meeting of shareholders (the "**Meeting**"). However, instead of receiving a paper copy of our management information circular dated May 8, 2024 (the "**Information Circular**") and our financial statements and related management's discussion and analysis for our most recently completed financial year (the "**Financial Information**"), shareholders receive this notice with information on how to access such materials electronically. Using notice-and-access to deliver Meeting materials is more environmentally friendly and reduces printing and mailing costs.

Meeting details

When: Wednesday, June 19, 2024 at 10:30 a.m. (Mountain time)

Where: Virtual-only meeting via live audio webcast at <http://web.lumiagm.com/240093619>

Shareholders will be asked to consider and vote on the following matters at the Meeting

Financial statements: Although no vote is required, shareholders will receive and consider Touchstone's consolidated financial statements for the year ended December 31, 2023, together with the auditors' report thereon.

Fixing the number of directors: Shareholders will be asked to fix the number of directors to be elected at the Meeting at nine, as further described in the Information Circular under "*Matters to be Acted Upon at the Meeting - Fixing the Number of Directors*".

Election of directors: Shareholders will be asked to elect the nine nominated directors for the ensuing year, as further described in the Information Circular under "*Matters to be Acted Upon at the Meeting - Election of Directors*".

Appointment of auditors: Shareholders will be asked to appoint KPMG LLP as Touchstone's auditors for the ensuing year and to authorize Touchstone's directors to fix their remuneration. Information respecting the appointment of KPMG LLP may be found in the Information Circular under "*Matters to be Acted Upon at the Meeting - Appointment of Auditors*".

Confirmation and approval of shareholder rights plan: Shareholders will be asked to consider and, if deemed advisable, pass an ordinary resolution confirming and approving the continuation of Touchstone's existing shareholder rights plan. Information respecting the shareholder rights plan may be found in the Information Circular under "*Matters to be Acted Upon at the Meeting - Confirmation and Approval of Shareholder Rights Plan*".

Other business: Shareholders may be asked to consider other items of business formally brought before the Meeting. Information on the use of discretionary authority to vote on other business is found in the Information Circular under "*Matters to be Acted Upon at the Meeting - Other Matters*".

How to access the Meeting materials

The Information Circular includes important information about the Meeting and the voting process. Please read it carefully before you vote. The Information Circular can be viewed online at www.sedarplus.ca or on our website at <https://www.touchstoneexploration.com/investors/shareholder-meetings>.



Paper copies of our Information Circular and/or Financial Information can be provided upon request up to one year from the date the Information Circular was filed on SEDAR+ by contacting us at info@touchstoneexploration.com, or alternatively, registered shareholders can call toll free within North America at 1-888-290-1175 (1-587-885-0960 outside of North America). Requests should be received at least ten business days prior to Monday, June 17, 2024 in order to receive such documents in advance of the proxy deposit date and the Meeting date.

How to vote

You will find attached to this notice a form of proxy or a voting instruction form (as applicable) containing detailed instructions on how to vote your common shares.

	Registered Shareholder <i>Shares held in own name</i>	Beneficial Shareholder <i>Shares held with a broker, bank or intermediary</i>
Internet:	https://vote.odysseytrust.com	www.proxyvote.com
Phone:	n/a	Call the number(s) listed on your voting instruction form
Mail:	Return your form of proxy in the enclosed reply envelope	Return your voting instruction form in the enclosed reply envelope

If you cannot participate in the Meeting, please submit your vote well in advance of the proxy deposit deadline of 10:30 a.m. (Mountain time) on Monday, June 17, 2024.

Shareholders with questions about notice-and-access can call toll free within North America at 1-888-290-1175 (1-587-885-0960 outside of North America).