



**Touchstone Exploration Inc.**  
**2025 Annual Meeting of Shareholders**  
**Notice-and-Access Notification to Shareholders**

You are receiving this notification because Touchstone Exploration Inc. ("**Touchstone**", "**we**", "**our**", "**us**" or the "**Company**") has chosen to use the notice-and-access model for the delivery of meeting materials to our holders of common shares. Under notice-and-access, shareholders still receive a form of proxy or voting instruction form enabling them to vote at our 2025 annual meeting of shareholders (the "**Meeting**"). However, instead of receiving a paper copy of our management information circular dated May 8, 2025 (the "**Information Circular**") and our financial statements and related management's discussion and analysis for our most recently completed financial year (the "**Financial Information**"), shareholders receive this notice with information on how to access such materials electronically. Using notice-and-access to deliver Meeting materials is more environmentally friendly and reduces printing and mailing costs.

**Meeting details**

**When:** Thursday, June 19, 2025 at 8:00 a.m. (Mountain Time)

**Where:** Virtual-only meeting via live audio webcast at <http://web.lumiagm.com/241223519>

**Shareholders will be asked to consider and vote on the following matters at the Meeting**

**Financial statements:** Although no vote is required, shareholders will receive and consider Touchstone's consolidated financial statements for the year ended December 31, 2024, together with the auditors' report thereon.

**Fixing the number of directors:** Shareholders will be asked to fix the number of directors to be elected at the Meeting at six, as further described in the Information Circular under "*Matters to be Acted Upon at the Meeting - Fixing the Number of Directors*".

**Election of directors:** Shareholders will be asked to elect the six nominated directors for the ensuing year, as further described in the Information Circular under "*Matters to be Acted Upon at the Meeting - Election of Directors*".

**Appointment of auditors:** Shareholders will be asked to appoint KPMG LLP as Touchstone's auditors for the ensuing year and to authorize Touchstone's directors to fix their remuneration. Information respecting the appointment of KPMG LLP may be found in the Information Circular under "*Matters to be Acted Upon at the Meeting - Appointment of Auditors*".

**Other business:** Shareholders may be asked to consider other items of business formally brought before the Meeting. Information on the use of discretionary authority to vote on other business is found in the Information Circular under "*Matters to be Acted Upon at the Meeting - Other Matters*".

**How to access the Meeting materials**

The Information Circular includes important information about the Meeting and the voting process. Please read it carefully before you vote. The Information Circular can be viewed online at [www.sedarplus.ca](http://www.sedarplus.ca) or on our website at [www.touchstoneexploration.com/investors/shareholder-meetings](http://www.touchstoneexploration.com/investors/shareholder-meetings).

Paper copies of our Information Circular and/or Financial Information can be provided upon request by contacting us at [txpir@touchstoneexploration.com](mailto:txpir@touchstoneexploration.com), or alternatively, registered and beneficial shareholders can call toll free within North America at 1-888-290-1175 (1-587-885-0960 outside of North America). Requests should be received at least ten business days prior to Tuesday, June 17, 2025 in order to receive such documents in advance of the proxy deposit date and the Meeting date.

## How to vote

You will find attached to this notice a form of proxy or a voting instruction form (as applicable) containing detailed instructions on how to vote your common shares.

	<b>Registered Shareholder</b> <i>Shares held in own name</i>	<b>Beneficial Shareholder</b> <i>Shares held with a broker, bank or intermediary</i>
<b>Internet:</b>	<a href="https://vote.odysseytrust.com">https://vote.odysseytrust.com</a>	<a href="http://www.proxyvote.com">www.proxyvote.com</a>
<b>Phone:</b>	n/a	Call the number(s) listed on your voting instruction form
<b>Mail:</b>	Return your form of proxy in the enclosed reply envelope	Return your voting instruction form in the enclosed reply envelope

**If you cannot participate in the Meeting, please submit your vote prior to the proxy deposit deadline of 8:00 a.m. (Mountain Time) on Tuesday, June 17, 2025.**

**Shareholders with questions about notice-and-access can call toll free within North America at 1-888-290-1175 (1-587-885-0960 outside of North America).**