



Notice of 2026 Annual and Special Meeting of Shareholders

You are invited to our 2026 annual and special meeting of shareholders (the "Meeting") of Touchstone Exploration Inc. ("Touchstone" or the "Company"):

When: Thursday, July 23, 2026 at 8:00 a.m. (Mountain Time)

Where: Virtual-only meeting via live audio webcast at <https://meetings.lumiconnect.com/400-048-723-320>

We will conduct the following items of business at the Meeting:

1. Receive the Company's annual audited consolidated financial statements and the auditors' report thereon for the year ended December 31, 2025.
2. Fix the number of directors to be elected at the Meeting at seven.
3. Elect the seven management nominees as directors.
4. Appoint Ernst & Young LLP as auditors for the ensuing year and authorize the directors to fix their remuneration.
5. Approve common shares issuable pursuant to unallocated awards under the Company's omnibus incentive compensation plan.
6. Approve the issuance of common shares to JJR Wood Holdings Inc. upon the conversion of the convertible debenture, payment of interest under the convertible debenture and the exercise of warrants.
7. Approve the issuance of common shares to Purebond Limited in connection with the Company's June 2026 integrated financing.
8. Transact such other business as may be properly brought before the Meeting.

Your vote is important.

If you are a shareholder of record of the Company's common shares at the close of business on June 3, 2026, you are entitled to receive notice of, participate in, and vote at the Meeting. We encourage you to vote your common shares and participate in the Meeting. Touchstone's management information circular dated June 11, 2026 includes important information with respect to the matters proposed at the Meeting, voting your common shares and attending and participating at the Meeting. Please read it carefully before you vote.

Touchstone is holding a virtual-only Meeting which will be conducted via live audio webcast. Every shareholder and duly appointed proxyholder, regardless of their geographic location and ownership, will have an equal opportunity to participate in the Meeting online and vote on the matters to be considered at the Meeting. You cannot attend the Meeting in person.

By Order of the Board of Directors

(signed) "Paul R. Baay"

Paul R. Baay
Director, President and Chief Executive Officer

Calgary, Alberta, Canada
June 11, 2026

How to vote			
	Registered Shareholder <i>Shares held in own name</i>	Beneficial Shareholder <i>Shares held with a broker, bank or other intermediary</i>	Depository Interest Holder <i>Shares held via depository interests on the UK register</i>
Internet:	https://vote.odysseytrust.com	www.proxyvote.com	n/a
Phone:	n/a	Call the number(s) listed on your voting instruction form	n/a
Mail:	Return your form of proxy in the enclosed reply envelope	Return your voting instruction form in the enclosed reply envelope	Return your form of direction in the enclosed reply envelope by 3:00 p.m. (BST) on July 15, 2026

If you cannot participate in the Meeting, please submit your vote prior to the proxy deposit deadline of 8:00 a.m. (Mountain Time) on Tuesday, July 21, 2026.