



Touchstone Exploration Inc.
2021 Annual Meeting of Shareholders
Notice-and-Access Notification

You are receiving this notification because Touchstone Exploration Inc. ("**Touchstone**", "**we**", "**our**", "**us**" or the "**Company**") has chosen to use the notice-and-access model for the delivery of meeting materials to our holders of common shares. Under notice-and-access, shareholders still receive a form of proxy or voting instruction form enabling them to vote at our 2021 annual meeting of common shareholders (the "**Meeting**"). However, instead of receiving a paper copy of our Notice of 2021 Annual Meeting of Shareholders and Management Information Circular dated April 29, 2021 (the "**Information Circular**"), shareholders receive this notice explaining how to access such materials electronically. Using notice-and-access to deliver Meeting materials is more environmentally friendly and reduces printing and mailing costs.

Meeting details:

When: Wednesday, June 9, 2021 at 10:00 a.m. (Mountain time)

Where: Virtual-only meeting via live audio webcast at <https://web.lumiagm.com/250272848>

Shareholders will be asked to consider and vote on the following matters at the Meeting:

Election of directors: Fix the number of directors and elect the directors for the ensuing year, as further described in the Information Circular under "*Matters to be Acted Upon at the Meeting – Fixing the Number of Directors and Election of Directors*".

Appointment of auditors: Re-appoint Ernst & Young LLP as Touchstone's auditors for the ensuing year, as further described in the Information Circular under "*Matters to be Acted Upon at the Meeting – Appointment of Auditors*".

Approve unallocated options under the stock option plan: Approve all unallocated options to purchase common shares issuable under our stock option plan, as further described in the Information Circular under "*Matters to be Acted Upon at the Meeting – Approval of Unallocated Stock Options under the Stock Option Plan*".

Amend and reconfirm the shareholder rights plan: Confirm and approve the continuation of our shareholder rights plan and the amendment and restatement of our rights plan agreement, as further described in the Information Circular under "*Matters to be Acted Upon at the Meeting – Continuation of the Shareholder Rights Plan and Amendment of the Shareholder Rights Plan Agreement*".

Other business: Shareholders may be asked to consider other items of business formally brought before the Meeting. Information on the use of discretionary authority to vote on other business is found in the Information Circular under "*Voting and Proxies – Voting by Proxy*".

How to access the Meeting materials:

The Information Circular includes important information about the Meeting and the voting process. Please read it carefully before you vote. The Information Circular can be viewed online at www.sedar.com or on our website at <https://www.touchstoneexploration.com/investors/2021-shareholder-meeting>.

Paper copies of our Information Circular, 2020 audited consolidated financial statements and/or accompanying management's discussion and analysis can be provided upon request up to one year from the date the Information Circular was filed on SEDAR by contacting us at info@touchstoneexploration.com, or alternatively, registered shareholders can call toll free at 1-833-394-7716. Requests should be received at least ten business days prior to Monday, June 7, 2021 in order to receive such documents in advance of the Meeting date.



How to vote:

You will find attached to this notice a form of proxy or a voting instruction form (as applicable) containing detailed instructions on how to vote your common shares.

	Registered Shareholder <i>Shares held in own name</i>	Beneficial Shareholder <i>Shares held with a broker, bank or intermediary</i>
Internet:	https://login.odysseytrust.com/pxlogin	www.proxyvote.com
Phone:	n/a	Call the number(s) listed on your voting instruction form
Mail:	Return your form of proxy in the enclosed postage paid envelope	Return your voting instruction form in the enclosed postage paid envelope

If you cannot participate in the Meeting, please submit your vote well in advance of the proxy deposit deadline of 10:00 a.m. (Mountain time) on Monday, June 7, 2021.

Shareholders with questions about notice-and-access can call toll free at 1-833-394-7716.