



CANACCORD GENUITY LIMITED

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STRICTLY PRIVATE & CONFIDENTIAL

1 May 2024

Touchstone Exploration Inc
Suite 4100
350 - 7th Avenue SW
Calgary, Alberta T2P 3N9
Canada

For the attention of the directors of the Company in respect of the Offer (the "**Directors**").

Dear Sirs,

Recommended all-share offer for Trinity Exploration & Production plc by Touchstone Exploration Inc (the "Offer")

We refer to the Rue 2.7 announcement (the "**Announcement**") proposed to be issued on or around the date of this letter in relation to the Offer.

The Announcement includes certain references to Canaccord Genuity Limited ("**Canaccord Genuity**").

Canaccord Genuity hereby gives its consent to the publication of the Announcement with the inclusion therein of references to its name in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of
Canaccord Genuity Limited

