

Houlihan Lokey

Strictly Private and Confidential

The Directors
Trinity Exploration & Production Plc (“Trinity”)
C/O Pinsent Masons LLP,
1 Park Row
Leeds
LS1 5AB

1 May 2024

Dear Sirs

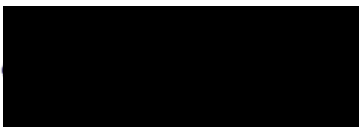
Recommended all share offer for Trinity by Touchstone Exploration Inc. to be effected by means of a scheme of arrangement under Part 26 of the Companies Act 2006 (the “Acquisition”)

We refer to the announcement to be released on 1 May 2024 pursuant to Rule 2.7 of The Takeover Code in relation to the Acquisition (the “**Announcement**”).

We hereby consent to the issue of the Announcement in the form attached with the inclusion therein of our name and references thereto in the form and context in which they appear.

This letter should not be relied upon by any other person.

Yours faithfully,
For and on behalf of Houlihan Lokey UK Limited



Managing Director

Houlihan Lokey UK Limited, which is authorised and regulated in the United Kingdom by the Financial Conduct Authority, is acting exclusively as financial adviser to Trinity and for no one else in connection with the Acquisition and will not be responsible to anyone other than Trinity.

Houlihan Lokey UK Limited

1 Curzon Street • London W1J 5HD • Tel +44(0)20.7839.3355 • www.HL.com

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